

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/vvvv) : _____31 March 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Resources Power Holdings Company Limited
Date Submitted	1 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>836</u> Descri	ption :	Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	N/A	N/A	N/A		

Note : Pursuant to section 98(4) of the new Companies Ordinance (Chapter 622 of the Laws of Hong Kong) effective on 3 March 2014, the authorised share capital of a company is, for all purposes, regarded as deleted. Accordingly, the Company no longer has an authorized share capital and the shares of the Company no longer have par value.

(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	g month			
Increase/(decrease))				
Balance at close of	the montl	1			
3. Other Classes of	Shares				

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

Total authorised share capital at the end of the month (*HK\$*) : N/A

II. Movements in Issued Shares

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	4,797,719,257	N/A	N/A	N/A		
Increase/ (decrease) during the month	978,720	N/A	N/A	N/A		
Balance at close of the month	4,798,697,977	N/A	N/A	N/A		

III. Details of Movements in Issued Shares

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Pre IPO ShareOption SchemeExercise PriceHK\$ 2.75(06 /10 /2003)Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)2. IPO ShareOption SchemeExercise PriceHK\$ 4.175(01 /09 /2004)						
Ordinary shares (Note 1)3. IPO Share Option Scheme Exercise Price HK\$ 3.919 (18/03 /2005)	Nil	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	Nil	0
Ordinary shares (Note 1)	Nil	327,200	Nil	2,626,440	327,200	0

Nil	Nil	Nil	Nil	Nil	3,569,660
NGI	651 520	NH	NGI	651 520	1,948,600
1111	051,520	111		031,320	1,948,000
Nil	Nil	Nil	Nil	Nil	6,481,300
	-			978,720	
		,			
			(Other class)	N/A	
he month	from exercise o	of options (HK\$) 5 794	072 80	
	Nil	Nil Nil	Nil Nil Nil Total A. (Ord (Prefe	Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) 978,720 (Preference shares) N/A (Other class) N/A

Warrants to	Issue	Shares	of the	Issuer	which	are to	be	Lister	1

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value close of preceding mor	du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
(/ /)				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)		/)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		Т	otal B.	(Prefere	nary shares) nce shares) Other class)	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of t	he Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				1
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				1
4.						
Stock code (if listed) Class of shares	·					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	/				
			(Prefer	nary shares) ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN/A</u>		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Oth	ner Movements i	in Issued Share	e Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
	Type of Issue				0.1			
				Class of shares issuable (Note 1)	<u>Ordin</u> Shar	<u>ary</u> es		
1.	Rights issue		tate	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	Nil	Nil
				Class of shares issuable (Note 1)			_	
2.	Open offer		tate	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/) Nil	Nil
				Class of shares issuable (Note 1)			_	
3.	Placing	At price : $\frac{St}{ct}$	tate	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/) Nil	Nil
				Class of shares issuable (Note 1)			-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/) Nil	Nil

shares of shares of issue issuer which may be issued issued pursuar			For Main	n Bo	oar	d aı	nd (GEM listed i	
Serip dividend At price : State currency Class of shares issuable (Note 1)		T (I						issuer issued during the month pursuant	
S. Scrip dividend At price: State currency Issue and allotment (///) (///) Issue and allotment (///) Issue and allotment (///) (///) Nil Issue and allotment (///) Issue and allotment (///) (///) Nil Nil Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) Nil Nil Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Nil Nil Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A N/A Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) Nil Nil Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (I///) Issue and allotment (///) Issue and allotment (///) I///) Issue and allotment (I///) Issue and allotment (///) I/		Type of Issue							
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy)									
(dd/mm/yyyy) Nil Nil Nil Nil Nil 6. Repurchase of shares Class of shares	5.			(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A Class of shares				(/	/)	Nil	Nil
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
N/A N/A Redemption date : (/ / /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil State Class of shares issuable (Note l) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)<	6.			(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil 8. Consideration issue Class of shares issuable (// /) Issue and allotment issue (/ /) EGM approval date: (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date:				(/	/)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration issue State currency Issue and allotment issue (/ /) EGM approval date: (/ /) Base of shares issuable issue (/ /) Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:				_					
8. Consideration issue State currency Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/	/)	Nil	Nil
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				_					
(dd/mm/yyyy)	8.			(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT:1	NI:1
								111	

		For Main Board and GEM listed issuers					
	Type of Issue			sh i du 1 pı	o. of new nares of issuer issued ring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					Nil	Nil	
		Class of shares issuable					
10.	Other (Please specify) At price : State currency	(Note 1) — Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil	
			rdinary sha ference sha (Other c	ares)	N/A N/A N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	978,720			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares").)					

Remarks (if any):

Submitted by: <u>Wang Xiao Bin</u>

Title: <u>Company Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet

^{1.} State the class of shares (e.g. ordinary, preference or other).