

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/vvvv):	_30 April 2014		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer China Resou Date Submitted 2 May 2014	rces Power Holdings	Company Lim	ited
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 836 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	N/A	N/A	N/A
Note: Pursuant to section 98(4) of the Hong Kong) effective on 3 March 201 purposes, regarded as deleted. Accordapital and the shares of the Company re	14, the authorised s dingly, the Company	hare capital of v no longer ho	a company is, for all
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

ription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ription :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ription: No. of other	No. of preference shares Par value (State currency) ription: Par value (State currency)

II. Movements in Issued Shares

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	4,791,887,717	N/A	N/A	N/A
Increase/ (decrease) during the month	881,920	N/A	N/A	N/A
Balance at close of the month	4,792,769,637	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Shares

Share Options (under Share Option Schemes of the Issuer)

Share operans (ander	bhare option	Schemes of the	issuci)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Pre IPO Share	Granteu	Exercised	Cancened	Lapseu		
Option Scheme						
Exercise Price						
HK\$ 2.75						
(06/10/2003)	NT'1	NT'1	NT'1	NT'1	NT'1	0
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. IPO Share Option Scheme Exercise Price HK\$ 4.175 (01 /09 /2004) Ordinary shares	Nil	Nil	Nil	Nil	Nil	509,000
(Note 1)						
3. IPO Share Option Scheme Exercise Price HK\$ 3.919 (18/03 /2005)						
Ordinary shares	Nil	549,720	Nil	Nil	549,720	2,954,720
$\frac{\text{Ordinary Shares}}{(Note 1)}$	1 111	2.2,120		1111		_,,,

4. IPO Share Option Scheme Exercise Price HK\$ 4.641 (18/11/2005) Ordinary shares (Note 1)	Nil	103,600	Nil	Nil	103,600	4,517,840
5. IPO Share Option Scheme Exercise Price HK\$6.925 (05/09 2006) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,613,520
6. IPO Share Option Scheme Exercise Price HK\$ 12.21 (30/03 /2007) Ordinary shares (Note 1)	Nil	228,600	Nil	Nil _	228,600	9,549,700
Total funds raised durin	ng the month		(ence shares)(Other class)	881,920 N/A N/A 366.28	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at Currency of Nominal value at Nominal close of the Exercised value at close month nominal close of during the value preceding month month of the month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u>) </u>				I
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		Total C. (Ordii (Prefere	nary shares)ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
		as at close of the month
1		
	1	
	1	
shares (Note 1)	1	
situics (tvote 1)	 	• -
2	1	
]	
shares (Note 1)		
5111145 (11616-1)		-
3.		
J. ₌	-	
	_	_
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		•
	 	-
(Other class)		
		`

Otl	ner Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	Ordinary		
			issuable (Note 1)	Shares		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issuable	e	-	
			(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/IIIII/yyyy)		Nil	Nil
_			Class of shares issuable (Note 1)	e	-	
		State	Issue and allotment	(/ /)	
3.	Placing	At price : State currency	date : (dd/mm/yyyy)	`	,	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					Nil	Nil
			Class of shares issuable (Note 1)	2	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		Nil	Nil
i						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Ordinary shaference shafe (Other o	nares)	N/A N/A N/A	
То	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	to E):		(1)	881,920
					(2)	N/A
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					N/A
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Tot	tal of A to	E):		N/A
(T	hese figures should be the same as the relevant fi	gures under II above ("Mo	ovements i	n Issu	ed Shares",).)

Remarks (if any):

Submitted by: Wang Xiao Bin
Title: Company <u>Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet