



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 January 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Power Holdings Company Limited  
 Date Submitted 5 February 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>836</u> Description : <u>Ordinary Shares</u> |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                              | <u>10,000,000,000</u>  | <u>1.00</u>                | <u>10,000,000,000.00</u>                  |
| Increase/(decrease)  | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                    | <u>10,000,000,000</u>  | <u>1.00</u>                | <u>10,000,000,000.00</u>                  |
| (2) Stock code : _____ Description : _____                       |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              | _____                  | _____                      | _____                                     |
| Increase/(decrease)  | _____                  |                            | _____                                     |
| Balance at close of the month                                    | _____                  | _____                      | _____                                     |

2. Preference Shares

|                                     |       |                          |                                      |   |
|-------------------------------------|-------|--------------------------|--------------------------------------|---|
| Stock code :                        | _____ | Description :            | _____                                |   |
|                                     |       | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____                    | _____                                | _____   |
| Increase/(decrease)                 | _____ | _____                    | _____                                | _____   |
| Balance at close of the month       | _____ | _____                    | _____                                | _____   |

3. Other Classes of Shares

|                                     |       |                                |                                      |   |
|-------------------------------------|-------|--------------------------------|--------------------------------------|---|
| Stock code :                        | _____ | Description :                  | _____                                |   |
|                                     |       | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____ | _____                          | _____                                | _____   |
| Increase/(decrease)                 | _____ | _____                          | _____                                | _____   |
| Balance at close of the month       | _____ | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month (HK\$) : 10,000,000,000.00



|   |            |                |            |                   |                |                  |
|---|------------|----------------|------------|-------------------|----------------|------------------|
| <u>4. IPO Share</u>   |            |                |            |                   |                |                  |
| <u>Option Scheme</u>  |            |                |            |                   |                |                  |
| <u>Exercise Price</u>   |            |                |            |                   |                |                  |
| <u>HK\$ 4.641</u>   |            |                |            |                   |                |                  |
| <u>( 18/11/ 2005 )</u>  |            |                |            |                   |                |                  |
| <u>Ordinary shares</u>  | <u>Nil</u> | <u>155,400</u> | <u>Nil</u> | <u>Nil</u>        | <u>155,400</u> | <u>4,621,440</u> |
| <i>(Note 1)</i>   |            |                |            |                   |                |                  |
| <u>5. IPO Share</u>   |            |                |            |                   |                |                  |
| <u>Option Scheme</u>  |            |                |            |                   |                |                  |
| <u>Exercise Price</u>   |            |                |            |                   |                |                  |
| <u>HK\$6.925</u>  |            |                |            |                   |                |                  |
| <u>( 05/09 2006 )</u>   |            |                |            |                   |                |                  |
| <u>Ordinary shares</u>  | <u>Nil</u> | <u>Nil</u>     | <u>Nil</u> | <u>Nil</u>        | <u>Nil</u>     | <u>3,613,520</u> |
| <i>(Note 1)</i>   |            |                |            |                   |                |                  |
| <u>6. IPO Share</u>   |            |                |            |                   |                |                  |
| <u>Option Scheme</u>  |            |                |            |                   |                |                  |
| <u>Exercise Price</u>   |            |                |            |                   |                |                  |
| <u>HK\$ 12.21</u>   |            |                |            |                   |                |                  |
| <u>( 30/03 /2007)</u>   |            |                |            |                   |                |                  |
| <u>Ordinary shares</u>  | <u>Nil</u> | <u>Nil</u>     | <u>Nil</u> | <u>Nil</u>        | <u>Nil</u>     | <u>9,921,540</u> |
| <i>(Note 1)</i>   |            |                |            |                   |                |                  |
|   |            |                |            |                   | <u>155,400</u> |                  |
| Total A. (Ordinary shares)  |            |                |            |                   | <u>155,400</u> |                  |
| (Preference shares)   |            |                |            |                   | <u>N/A</u>     |                  |
| (Other class)   |            |                |            |                   | <u>N/A</u>     |                  |
| Total funds raised during the month from exercise of options (HK\$) |            |                |            | <u>721,211.40</u> |                |                  |

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal<br>value at close<br>of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| 2.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| 3.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| 4.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |   |                                  |   |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |                              |  |   |
|  |  |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>Ordinary Shares</u><br>Nil  | Nil   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |



For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )</p> <p>EGM approval date: ( / / )</p>                           | <p>_____ Nil</p> <p>_____ Nil</p>   |
| 6. Repurchase of shares |                                 | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | <p>_____ Nil</p> <p>_____ Nil</p>   |
| 7. Redemption of shares |                                 | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : ( / / )<br/>(dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>      | <p>_____ Nil</p> <p>_____ Nil</p>   |
| 8. Consideration issue  | At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>          | <p>_____ Nil</p> <p>_____ Nil</p>   |

For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
| Total E.   |   | (Ordinary shares) <u>N/A</u>   | (Preference shares) <u>N/A</u>  |
|  |   | (Other class) <u>N/A</u>   |   |

|   |     |                |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>155,400</u> |
|   | (2) | <u>N/A</u>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                |

Remarks (if any):

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Submitted by: Wang Xiao Bin

Title: Secretary

(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet*