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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

COMPLETION OF ISSUE OF 2020 SECOND TRANCHE PERPETUAL CORPORATE BONDS IN THE PRC

This is a voluntary announcement made by China Resources Power Holdings Company Limited (the “**Company**”). Reference is made to the announcement (the “**Announcement**”) published by the Company dated 22 October 2020 in relation to the issue of the First Tranche Perpetual Corporate Bonds by China Resources Power Investment Co., Ltd. Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors of the Company (the “**Board**”) announces that on 14 December 2020, the Issuer has completed the issue of the Second Tranche Perpetual Corporate Bonds with an aggregate principal amount of RMB2,000,000,000 (equivalent to approximately HK\$2,280,000,000¹) (the “**Second Tranche Perpetual Corporate Bonds**”) in the stock exchange market in the PRC.

The Second Tranche Perpetual Corporate Bonds have a perpetual term and form part of the Corporate Bonds of the Issuer.

Each of the Issuer and the Second Tranche Perpetual Corporate Bonds has received “AAA” rating from a credit rating agency, namely China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司). The proceeds from issuance of the Second Tranche Perpetual Corporate Bonds will be fully applied to repay the bank loans.

* *for identification purpose only*

¹ Conversion of RMB into HK\$ is made at a rate of RMB1.00 = HK\$1.14 for illustrative purpose of this announcement only

Details in relation to the Corporate Bonds and the Second Tranche Perpetual Corporate Bonds are published on the website of Shenzhen Stock Exchange (<http://www.szse.cn>).

By order of the Board
**CHINA RESOURCES POWER
HOLDINGS COMPANY LIMITED**
WANG Chuandong
Chairman

Hong Kong, 14 December 2020

As at the date of this announcement, the Board of the Company comprises three non-executive directors, namely Mr. WANG Chuandong (Chairman), Mr. CHEN Ying and Mr. WANG Yan; three executive directors, namely Mr. TANG Yong, Mr. ZHANG Junzheng and Ms. WANG Xiao Bin; and four independent non-executive directors, namely, Mr. MA Chiu-Cheung, Andrew, Ms. LEUNG Oi-sie, Elsie, Dr. CH'IEN Kuo-fung, Raymond and Mr. SO Chak Kwong, Jack.