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# 華潤電力控股有限公司

## China Resources Power Holdings Company Limited

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 836)**

### COMPLETION OF ISSUE OF 2020 FIRST TRANCHE PERPETUAL CORPORATE BONDS IN THE PRC

This is a voluntary announcement made by China Resources Power Holdings Company Limited (the “**Company**”).

The board of directors of the Company (the “**Board**”) announces that:

- (a) on 15 July and 14 October 2020, China Resources Power Investment Co., Ltd. (華潤電力投資有限公司) (the “**Issuer**”), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company, has successfully registered and filed with the China Securities Regulatory Commission and Shenzhen Stock Exchange the proposed issue of corporate bonds in the aggregate principal amount of RMB40,000,000,000 (equivalent to approximately HK\$45,600,000,000<sup>1</sup>) (the “**Corporate Bonds**”) and the first tranche of the perpetual corporate bonds with an aggregate principal amount of RMB2,500,000,000 (equivalent to approximately HK\$2,850,000,000<sup>1</sup>) (the “**First Tranche Perpetual Corporate Bonds**”) in the PRC, respectively; and
- (b) on 22 October 2020, the Issuer has completed the issue of the First Tranche Perpetual Corporate Bonds in the stock exchange market in the PRC.

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<sup>1</sup> Conversion of RMB into HK\$ is made at a rate of RMB1.00 = HK\$1.14 for illustrative purpose of this announcement only

The First Tranche Perpetual Corporate Bonds have a perpetual term and form part of the Corporate Bonds of the Issuer. The Issuer may within the validity of the registration, determine whether or not to issue, and the terms of, further Corporate Bonds.

Each of the Issuer and the First Tranche Perpetual Corporate Bonds has received “AAA” rating from a credit rating agency, namely China Chengxin International Credit Rating Co., Ltd.\* (中誠信國際信用評級有限責任公司). The proceeds from issuance of the First Tranche Perpetual Corporate Bonds will be fully applied to supplement the liquidity of the Company.

Details in relation to the Corporate Bonds and the First Tranche Perpetual Corporate Bonds are published on the website of Shenzhen Stock Exchange (<http://www.szse.cn>).

By order of the Board  
**CHINA RESOURCES POWER  
HOLDINGS COMPANY LIMITED**  
**WANG Chuandong**  
*Chairman*

Hong Kong, 22 October 2020

*As at the date of this announcement, the Board of the Company comprises three non-executive directors, namely Mr. WANG Chuandong (Chairman), Mr. CHEN Ying and Mr. WANG Yan; three executive directors, namely Mr. TANG Yong, Mr. ZHANG Junzheng and Ms. WANG Xiao Bin; and four independent non-executive directors, namely, Mr. MA Chiu-Cheung, Andrew, Ms. LEUNG Oi-sie, Elsie, Dr. CH'IEN Kuo-fung, Raymond and Mr. SO Chak Kwong, Jack.*

\* *for identification purpose only*