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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

COMPLETION OF ISSUE OF 2019 SECOND TRANCHE NOTES IN THE PRC

This is a voluntary announcement made by China Resources Power Holdings Company Limited (the “**Company**”). Reference is made to the announcement (the “**Announcement**”) published by the Company dated 18 December 2019 in relation to the proposed issue of medium-term notes by China Resources Power Investment Co., Ltd. Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors of the Company (the “**Board**”) announces that on 25 December 2019, the Issuer has completed the issue of the second tranche of the Medium-Term Notes with an aggregate principal amount of RMB2,000,000,000 (equivalent to approximately HK\$2,220,000,000¹) (“**Second Tranche Notes**”) in the inter-bank market in the People’s Republic of China.

The Second Tranche Notes have a perpetual term and form part of the Medium-Term Notes of the Issuer.

Each of the Issuer and the Second Tranche Notes has received “AAA” rating from a credit rating agency, namely China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司). The proceeds from issuance of the Second Tranche Notes will be applied for replenishing working capital purposes.

* *for identification purpose only*

¹ Conversion of RMB into HK\$ is made at a rate of RMB1.00 = HK\$1.11 for illustrative purpose of this announcement only

Details in relation to the Medium-Term Notes and the Second Tranche Notes are published on the websites of China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) and/or Shanghai Clearing House (<http://www.shclearing.com>).

By Order of the Board
China Resources Power Holdings Company Limited
WANG Xiao Bin
Executive Director and Company Secretary

Hong Kong, 27 December 2019

As at the date of this announcement, the Board of the Company comprises four non-executive directors, namely Mr. LI Ru Ge (Chairman), Mr. CHEN Ying, Mr. WANG Yan and Mr. GE Changxin; three executive directors, namely Mr. TANG Yong, Mr. ZHANG Junzheng and Ms. WANG Xiao Bin; and four independent non-executive directors, namely, Mr. MA Chiu-Cheung, Andrew, Ms. LEUNG Oi-sie, Elsie, Dr. CH'IEN Kuo-fung, Raymond and Mr. SO Chak Kwong, Jack.