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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code : 836)

SUMMARY OF FINANCIAL STATEMENTS OF A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY FOR THE YEAR 2018 (AUDITED) AND THE FIRST THREE MONTHS OF 2019 (UNAUDITED)

This announcement is made by China Resources Power Holdings Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”).

Reference is made to the Company’s announcement dated 1 November 2012.

On 1 November 2012, the Company made an announcement in respect of the issuance by China Resources Power Investment Company Limited (“**CRP Investment**”), a wholly-owned subsidiary of the Company of (a) the first tranche of the domestic medium term notes in the aggregate principal amount of RMB4 billion with a term of 7 years on 4 November 2011 (the “**2011 Medium Term Notes**”), and (b) the first tranche of the domestic medium term notes in the aggregate principal amount of RMB2 billion with a term of 7 years on 8 May 2012 (the “**2012 Medium Term Notes**”). Details of the relevant documents relating to the 2011 Medium Term Notes and the 2012 Medium Term Notes have been published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>).

Pursuant to the relevant rules and regulations in the PRC, the financial statements of CRP Investment for the year 2018 (audited) and the first three months of 2019 (unaudited) (collectively, the “**CRP Investment Financials**”) shall be published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>) during the life of the 2011 Medium Term Notes and the 2012 Medium Term Notes.

Set out below are the key financial figures of the CRP Investment Financials:

	For the year 2018	For the first three months of 2019
	<i>(RMB'000)</i>	<i>(RMB'000)</i>
	(audited)	(unaudited)
Revenue	40,204,225	9,682,569
Net profit	1,241	946,007
Net increase/(decrease) in cash and cash equivalents	1,711,688	911,399
	As at	As at
	31 December 2018	31 March 2019
	<i>(RMB'000)</i>	<i>(RMB'000)</i>
	(audited)	(unaudited)
Total assets	98,244,994	100,491,657
Total liabilities	60,792,172	60,961,415
Owner's equity (or shareholders' equity)	34,501,949	35,651,423
Cash and cash equivalents at the end of the period	3,866,774	4,778,173

The CRP Investment Financials have been prepared in accordance with the PRC Generally Accepted Accounting Principles, which (to the extent of the figures for the first three months of 2019) may require adjustment during the course of auditing. They are limited solely to CRP Investment and do not represent or provide a full picture of the operation or status of the Group.

By order of the Board
**CHINA RESOURCES POWER
HOLDINGS COMPANY LIMITED**
Li Ru Ge
Chairman

Hong Kong, 30 April 2019

As at the date of this announcement, the Board of the Company comprises four non-executive Directors, namely Mr. LI Ru Ge (Chairman), Mr. CHEN Ying, Mr. WANG Yan and Mr. GE Changxin; two executive Directors, namely Mr. HU Min and Ms. WANG Xiao Bin; and four independent non-executive Directors, namely Mr. MA Chiu-Cheung, Andrew, Ms. LEUNG Oi-sie, Elsie, Dr. CH' IEN Kuo-fung, Raymond and Mr. SO Chak Kwong, Jack.