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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code : 836)

SUMMARY OF FINANCIAL STATEMENTS OF CHINA RESOURCES POWER INVESTMENT COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY FOR THE YEAR 2014 (AUDITED) AND THE FIRST THREE MONTHS OF 2015 (UNAUDITED)

This announcement is made by China Resources Power Holdings Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 1 November 2012.

On 1 November 2012, the Company made an announcement in respect of the issuance by China Resources Power Investment Company Limited (“**CRP Investment**”), a wholly-owned subsidiary of the Company of (a) the first tranche of the domestic medium term notes in the aggregate principal amount of RMB4 billion with a term of 7 years on 4 November 2011 (the “**2011 Medium Term Notes**”), and (b) the first tranche of the domestic medium term notes in the aggregate principal amount of RMB2 billion with a term of 7 years on 8 May 2012 (the “**2012 Medium Term Notes**”). Details of the relevant documents relating to the 2011 Medium Term Notes and the 2012 Medium Term Notes have been published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>).

Pursuant to the relevant rules and regulations in the PRC, the financial statements of CRP Investment for the year 2014 (audited) and the first three months of the year 2015 (unaudited) (collectively, the “**CRP Investment Financials**”) shall be published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>) during the life of the 2011 Medium Term Notes and the 2012 Medium Term Notes.

Set out below are the key financial figures of the CRP Investment Financials:

	For the year 2014	For the first three months of 2015
	<i>(RMB'000)</i>	<i>(RMB'000)</i>
	(audited)	(unaudited)
Revenue	34,943,313	8,701,150
Net profit	7,489,599	1,947,137
Net increase/(decrease) in cash and cash equivalents	1,848,653	(865,874)
	As at	As at
	31 December 2014	31 March 2015
	<i>(RMB'000)</i>	<i>(RMB'000)</i>
	(audited)	(unaudited)
Total assets	96,115,814	95,889,262
Total liabilities	54,750,730	52,264,984
Owner's equity (or shareholders' equity)	38,588,649	40,356,880
Cash and cash equivalents at the end of the period	4,358,259	3,492,385

The CRP Investment Financials have been prepared in accordance with the PRC Generally Accepted Accounting Principles, which (to the extent of the figures for the first three months of 2015) may require adjustment during the course of auditing. They are limited solely to CRP Investment and do not represent or provide a full picture of the operation or status of the Group. **Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.**

By order of the Board
**CHINA RESOURCES POWER
HOLDINGS COMPANY LIMITED**
Zhou Junqing
Chairman

Hong Kong, 29 April 2015

As at the date of this announcement, the executive directors of the Company are Ms. ZHOU Junqing, Mr. ZHANG Shen Wen and Ms. WANG Xiao Bin; the non-executive directors of the Company are Mr. DU Wenmin, Mr. WEI Bin, Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive directors of the Company are Mr. MA Chiu-Cheung, Andrew, Ms. Elsie LEUNG Oi-sie and Dr. Raymond Kuo-fung CH'IEN and Mr. Jack SO Chak Kwong.