

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/vvvv) : _____31 March 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Resources Power Holdings Company Limited
Date Submitted	1 April 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares	

(1) Stock code : <u>836</u> Descrip	tion :	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	10,000,000,000.00	
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000		10,000,000,000.00
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

Stock code :Descr	cription :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						
3. Other Classes of Shares						
Stock code :Descr	iption :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			

Total authorised share capital at the end of the month (*HK\$*) : **10,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	4,791,715,377	N/A	N/A	N/A
Increase/ (decrease) during the month	172,340	Nil	Nil	Nil
Balance at close of the month	4,791,887,717	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share Option	Selfernes of the	155001 <i>)</i>		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
including EGM approval date		Movement dur	ing the month	thereto	issued pursuant	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	thereto as at close of the month
1. Pre IPO Share	Grunted	Exclused	Culleened	Lupsed		
Option Scheme						
Exercise Price HK\$ 2.75						
(06 /10 /2003) Ordinary shares	Nil	Nil	Nil	Nil	Nil	0
(Note 1)						
2. IPO Share Option Scheme Exercise Price HK\$ 4.175 (01/09/2004) Ordinary shares	Nil	132,340	Nil	Nil	132,340	509,000
(Note 1)						
3. IPO Share Option Scheme						
Exercise Price HK\$ 3.919						
(18/03 /2005) Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,504,440
(Note 1)						

Nil	Nil	Nil	Nil	Nil	4,621,440
Nil	Nil	Nil	Nil	Nil	3,613,520
Nil	40,000	Nil	Nil	40,000	9,778,300
		(Prefer	rence shares) (Other class)	172,340 N/A N/A	
	Nil	Nil Nil Nil 40,000	Nil Nil Nil Nil 40,000 Nil Total A. (Ord (Prefer	Nil Nil Nil Nil 40,000 Nil Nil Nil 40,000 Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil Nil Nil 40,000 Nil Nil 40,000 Nil 40,000 Nil Nil 40,000 Total A. (Ordinary shares) 172,340 N/A (Other class) N/A

For Main Board and GEM listed issuers

Warrants to Issue Shares of the	Issuer which a	are to be Listed (No	ot Applicable	·)	No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)				
<u>т.</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/) Total	(Prefere	nary shares) ence shares) Other class)		

			, , , , , , , , , , , , , , , , , , ,	(Not Applicat	No. of new	No. of new
uss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of
•						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
Stock code (if listed)		·				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(aa min yyyy)			Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	-	
2.		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(other class)		

	Type of Issue	in Issued Share Capital		No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares <u>Ordinary</u> issuable (<i>Note 1</i>) <u>Shares</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /	
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)	
3.	Placing	At price : State	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)	
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend At pric	e : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)	Nil	Nil
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)	2.11	2.71
							Nil	Nil
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
							Nil	Nil
			Class of shares issuable (Note 1)					
8.	Consideration At pric	e : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			()))))				Nil	Nil

		For Main B	Board and GEM listed issuers			
	Type of Issue			sha issue duri m pui	of new ures of er issued ing the conth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-21	Class of shares issuable _ (Note 1)				
9.	Capital reorganisation	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)	Nil	Nil
		Class of shares issuable _ (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		EGM approval date: ((dd/mm/yyyy)	/ /)	Nil	Nil
		(Prefer	inary sh ence sh (Other c	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		172,340			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Wang Xiao Bin</u>

Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet

^{1.} State the class of shares (e.g. ordinary, preference or other).